



GRETEX CORPORATE SERVICES LIMITED

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,

Near Indiabulls, Dadar (West), Mumbai – 4000

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.co

Contact No.: 022 4002 5273, 98368 22199, 98368 219

CIN: L74999MH2008PLC2881

December 15, 2023

To,

The Board of Directors,

Retaggio Industries Limited

Unit-204, Options Primo, Plot No.X-2,

Next to Akruti Software Park,

Andheri East, Mumbai-400093,

Maharashtra, India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Retaggio Industries Limited (the “Company”)

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as ‘Underwriter to the Issue’ to the Proposed Public Issue of ‘Retaggio Industries Limited’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the ‘Underwriter to the Issue’ in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize ‘Retaggio Industries Limited’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Corporate Services Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
Tel. No.	:	+91-96532 49863
E-mail	:	Info@gretexgroup.com
Website	:	www.gretexcorporate.com
Contact Person	:	Mr. Arvind Harlalka
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Gretex Corporate Services Limited

Arvind Harlalka

Mr. Arvind Harlalka

Director

DIN: 00494136

