



GRETEX SHARE BROKING LIMITED
(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN,
SENAPATI BAPAT
MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.
EMAIL ID: COMPLIANCE@GRETEXBROKING.COM
PHONE: 022-6239 0753,
CIN: U65900MH2010PLC289361

December 15, 2023

To,
The Board of Directors,
Retaggio Industries Limited
Unit-204, Options Primo, Plot No.X-2,
Next to Akruti Software Park,
Andheri East, Mumbai-400093,
Maharashtra, India.

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Retaggio Industries Limited (The "Company")
Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Public Issue of 'Retaggio Industries Limited' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize 'Retaggio Industries Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Share Broking Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
Tel. No.	:	+91-22-4002 5273
E-mail	:	compliance@gretexbroking.com
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934

We enclose a copy of our SEBI registration certificate.

Thanking you,
Yours faithfully,
For Gretex Share Broking Limited

Arvind Harlalka

Mr. Arvind Harlalka
Managing Director
DIN: 00494136

