



**GRETEX SHARE BROKING LIMITED**  
(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)  
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN,  
SENAPATI BAPAT  
MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.  
EMAIL ID: [COMPLIANCE@GRETEXBROKING.COM](mailto:COMPLIANCE@GRETEXBROKING.COM)  
PHONE: 022-6239 0753,  
CIN: U65900MH2010PLC289361

December 15, 2023

To,  
The Board of Directors,  
**Retaggio Industries Limited**  
Unit-204, Options Primo, Plot No.X-2,  
Next to Akruti Software Park,  
Andheri East, Mumbai-400093,  
Maharashtra, India.

Dear Sir/ Madam,

**Ref: Proposed SME Initial Public Offer (IPO) of Retaggio Industries Limited (The “Company”)**  
**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as ‘**Underwriter to the Issue**’ to the Proposed Public Issue of ‘**Retaggio Industries Limited**’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the ‘**Underwriter to the Issue**’ in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize ‘**Retaggio Industries Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

<b>Name</b>	<b>:</b>	<b>Gretex Share Broking Limited</b>
<b>Address</b>	<b>:</b>	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
<b>Tel. No.</b>	<b>:</b>	+91-22-4002 5273
<b>E-mail</b>	<b>:</b>	<a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a>
<b>Contact Person</b>	<b>:</b>	Mr. Deepak Navinchandra Shah
<b>CIN</b>	<b>:</b>	U65900MH2010PLC289361
<b>SEBI Registration No.</b>	<b>:</b>	INZ000166934

We enclose a copy of our SEBI registration certificate.

Thanking you,  
Yours faithfully,  
**For Gretex Share Broking Limited**

*Arvind Harlalka*

**Mr. Arvind Harlalka**  
Managing Director  
DIN: 00494136

